

Client: _____

Description of Rental Property:

Address of Rental Property:

City/State Zip:

QJV Yes No

Property Type: 1-Single Family Residence 2-Multi-Family Residence 3-Vacation/Short Term Rental 4-Commerical 5-Land 6-Royalties 7-Self-Rental 8-Other (describe)

Did you, any family member, or any co-owner occupy this property more than the greater of 14 days or 10% of the total days rented at FRV? Yes No

Did you or your spouse materially participate in the management and/or operation of this property? Yes No

Table with columns for RENTAL INCOME, EXPENSES, and INTEREST EXPENSES. Rows include items like Current Year Collections, Advertising, Insurance, and Mortgage interest.

Table with columns for REPAIRS, TAXES, UTILITIES, and OTHER EXPENSES. Rows include items like HVAC, Property Real Estate Taxes, Electricity, and Depreciation.

* ENTER TOTAL OF ALL E-1 LINE 85 ON S-1 LINE 30